



# The Lion's Roar

August 2023 Edition



Financial Planning



Insurance



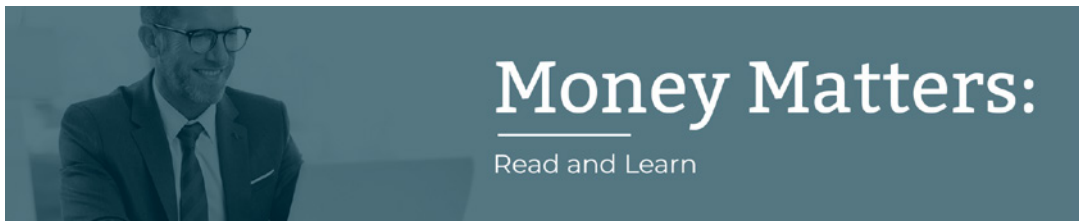
Wealth Management



Aged Care

We hope this edition of The Lion's Roar finds you in good form.

If you're a soccer lover, or just a sports fan in general, these are exciting times as the Women's Soccer World Cup serves up some amazing contests.



## Money Matters:

Read and Learn

### A New Take on Saving for Retirement

Brett Schatto, has provided yet another insightful and thought-provoking piece, this time on Bill Perkins' book, Die with Zero.

Prevailing wisdom dictates that we fix our eyes firmly on the horizon and try to squirrel away enough money to realise the retirement of our dreams. But is this really the best use of your money, and life? Perkins doesn't think so, and Brett explores his reasons why and the alternative pathways. A fascinating read.

[READ THE FULL ARTICLE](#)

## Our Services

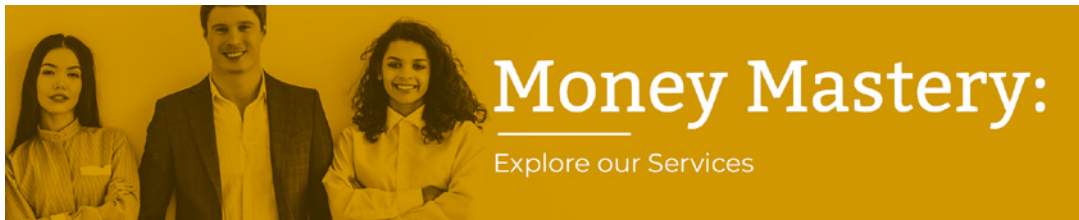
Financial Planning

Wealth Management

Insurance

Aged Care Advice

Retirement Planning



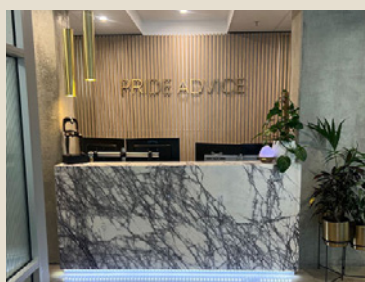
## Money Mastery:

Explore our Services

### An Exciting Opening

Never ones to judge a book by its cover, we are nonetheless very excited about the unveiling of our new entrance at the Adelaide office. Our refurbished entrance embodies our unwavering determination to foster a welcoming and exciting space.

Discover the allure of a brighter financial future as you walk through our doors!





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## The Pride:

Meet the Team



### Pride Advice Work Anniversaries

A big congratulations (and thank you) to Tracey Boam who celebrated her sixth year with the Pride Advice team in early July. Tracey is an integral part of the family and a terrific mentor for the junior staff. We look forward to celebrating many more anniversaries with Tracey in the future. Not only Tracey, but this month also marks the work anniversaries of two other exceptional team members that we are thrilled to celebrate - Jennah Murray and Nirva Stead.

As a valued Client Services Officer, Nirva plays a key role in assisting clients and ensuring a seamless experience.

A reliable, trustworthy, and enthusiastic face at our front desk, Jennah ensures that every interaction leaves clients with a smile.

We wish them both, all the very best as they continue to lead the way in delivering exceptional financial guidance to our valued clients.

Congratulations, Jennah and Nirva!

For more information on our team visit our website at [prideadvice.com.au](http://prideadvice.com.au). We pride ourselves on putting you first and love to stay in touch through regular communications like this.

MEET THE TEAM

Also, if you are a Facebook user don't forget to like the Pride Advice page to be kept up to date with regular publications and blogs.

[prideadvice.com.au](http://prideadvice.com.au)



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### The Move to Aged Care

The transition from home to an aged care facility is a big life move. There are many financial aspects to consider (should we keep the family home?) and many interests to consider (the people making the transition, as well as their adult children and grandchildren). It's not always the case that the best way forward is the most financially sound one; other priorities must be considered.

When you're ready to talk, we have the experts at hand. Renay Richardson and Kay Murray are our experts on aged care financial advice. They have decades of experience helping families make this important transition in the most beneficial and least disruptive manner possible. If you know someone approaching this phase in their life, don't hesitate to get in touch and start planning for the future.

READ MORE ABOUT AGED CARE ADVICE



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