



# The Lion's Roar

February 2023 Edition



Financial Planning



Insurance



Wealth Management



Aged Care

Welcome to our first Lion's Roar for 2023.

We hope you've returned from the summer break recharged and ready to go. It's a big year for the Pride Advice team as we get to celebrate our 20 year anniversary.

It's a massive milestone for our family, and, a little paradoxically, it's got us thinking about the future.

## Our Services

Financial Planning

Wealth Management

Insurance

Aged Care Advice

Retirement Planning



## Money Matters:

Read and Learn

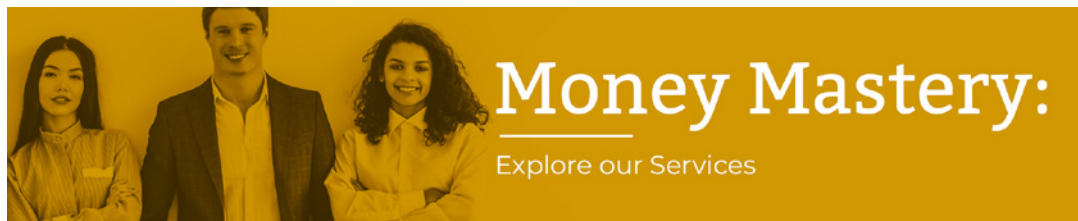
### Why You Should Introduce Your Children to a Financial Adviser

Specifically, the generations to come and the importance of being financially savvy.

For this Lion's Roar, Astrid has written about the interconnectedness of family wealth and why we need to be focusing more on increasing our children's financial literacy – for their sake and ours. Well worth a look.

If you set only one financial goal this year, we'd encourage you to make it involving your kids and grandkids in more financial decisions. They're more than welcome to come along to our meetings with you. In fact, we'd love the chance to talk with them and start a conversation, get them thinking about the future, about money and the impact of the decisions they make regarding it.

[READ BLOG](#)



## Money Mastery:

Explore our Services

### Aged Care

The transition from home to an aged care facility is a big life move. There are many financial aspects to consider (for instance, should we keep the family home?) and many interests to consider (the people making the transition, as well as their adult children and grandchildren). It's not always the case that the best way forward is the most financially sound one; other priorities must be considered. But it's always true that you need to seek financial advice before making decisions, and from those who know what they're talking about.

Renay Richardson and Kay Murray are our experts on aged care financial advice. They have decades of experience helping families make this important transition in the most beneficial and least disruptive manner possible. If you know someone approaching this phase in their life, don't hesitate to get in touch and start planning for the future.

[DOWNLOAD EXECUTOR GUIDE](#)





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## The Pride:

Meet the Team

It's always a benefit to our clients when new faces join our team, but particularly so when they come with Grant Lange's experience. Grant is a Certified Financial Planner, holds a Diploma in Financial Planning and is a member of the Financial Planning Association. He was elected in the inaugural group of Fellow members of the Self Managed Super Association as a Superannuation Specialist Advisor.

He has accumulated over three decades of experience as an advisor. He's a huge Crows and Norwood supporter and loves seeing his daughters pursue their sporting passions.

Cameron Dennert, another addition to the Pride family, also brings over a decade of financial planning and banking experience to Pride Advice, with a wealth of expertise in developing strategic solutions and analyzing investment products.

But it's not all work and no play for Cameron - he's also a fitness enthusiast, sports fanatic, avid traveler, and proud pup-parent to his furry friend Lincoln. Get to know Cameron and join us in welcoming our newest team members to the Pride Advice family!



Grant Lange



Cameron Dennert

MEET THE TEAM

Also, if you are a Facebook user don't forget to like the Pride Advice page to be kept up to date with regular publications and blogs.

[prideadvice.com.au](http://prideadvice.com.au)



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## We'd Love To Get Your Feedback

Our finances impact on pretty much every aspect of life, which is why we consider our work important and worthwhile. But your opinion matters more than ours. 2022 was a tough year for many, particularly those with a mortgage.

If our advice during those twelve months helped in any way, we'd love to hear about it; it's a great way for us to learn about what you look for and what you appreciate.

Please send through any feedback you have by filling out our feedback form below.

SUBMIT FEEDBACK

