

What's Happening ?

MARKETS, TAX AND RETIREMENT STRATEGIES AND MORE

Christmas Closure

Office Closure Dates 2022

A reminder of our Christmas closure dates. Our Adelaide and Sydney offices will be closed between 19th December and 9th January. As always, contact us with any concerns or queries, look after each other and stay well.

CHRISTMAS BREAK **Closure** Dates

19 December 2022 - 09th January 2023

SYDNEY & ADELAIDE

PRIDE ADVICE

Life in the Pride



Rate Increases

Leon Spadavecchia is the Managing Director at Financia, and an expert on the effects of rate rises for consumers. As guest author of today's blog, he's delved into this very topic and looked at how people might go about managing these rate increases. This is a great opportunity to see what somebody well-versed in the area has to say about it.



Guest Blog: Interest Our Newest Advisor: Kay Murray

It's always exciting to welcome new people to the team, but particularly so when they come with so much experience and hard-won knowledge. Here's a big welcome to Kay Murray, who adds years of experience to our Sydney team as a financial adviser.

Learn More

Watch Video

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In The Media



The Adelaide Advertiser wrote an article on us recently, focusing on the reasons behind our strong growth over the last few years. It has certainly been a productive time for the team, helped along by some external factors but also old-fashioned hard work and persistence. With the addition of experts like Kay Murray, we envisage this growth to continue into the future. Brett attributes this growth to the big banks exiting the financial advice market, more stringent education requirements which have prompted an exodus of advisers from the industry and a fierce commitment to leading the move towards a more professional financial advice sector.

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