



## Latest Blog

### Introduce Your Children to a Financial Adviser

we've noticed how interconnected a family's finances are; three or more generations can impact each other

in life-changing ways. It's important that we acknowledge this and do something about it.

[Read More](#)



## Life in the Pride



### Tony in Adelaide

Tony spent some time in the Adelaide office meeting with clients and getting to see old colleagues (plus some new ones) last month. It's the first time meeting face to face in who knows how long – a wonderful, not to mention rare, opportunity to be in the same room with people Tony has worked closely with for years.

### Getting Ready to Lodge Your Taxes

Also on the social front, we had the privilege of hosting, alongside Darryl Pratt, our EOFY Referral Partners Networking Event early in July. A great opportunity to catch up and reflect on the work we've all done for our clients over the past financial year. We really can (and do) make a difference in the financial lives of many people.

## More From the Pride



### Our New Office!

Finally, while Tony was in Adelaide last month, the team were very keen to show off their new offices on the ground floor of 420 King William Street (same address, and we'll retain the original 8th floor office, too). As we're sure you'll agree from the photos below, it's a very smart space, and one we wouldn't mind coming to work in.

### Portfolio Update: Financial Year 2022

Quarterly reports for each of the portfolios are now available for you to peruse.

#### General Summary:

[Portfolio Summary - Market Review](#)

#### Portfolio-Specific Summary:

[Portfolio Specific - Summary Reports](#)

## Contact Us

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