

What's Happening?

MARKETS, TAX AND RETIREMENT STRATEGIES AND MORE

Latest Blog

Office Closure Dates 2022

A reminder of our Christmas closure dates. Our Adelaide and Sydney offices will be closed between 19th December and 9th January. As always, contact us with any concerns or queries, look after each other and stay well.



Life in the Pride



How Much Do You Know About Your Insurance Policies?

As a country, we need to change our perspective on the insurance industry. Too many people don't know their policies well enough, and too many people think of insurers as the enemy (they aren't).

Our expert on the matter, Dave Slovinec, has helped clients through their insurance claims and garnered some useful insights and tips along the way. Read on to find out why you need to hold on to any policy that predates October 1st, 2021, and why a claim with an adviser attached is 90% more likely to be paid.

Learn More

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Quarterly Portfolio Reports: September 2022

2022 has proven challenging for portfolio assets regardless of how cautious or aggressive they are as the economy battles stubborn inflation, and central banks have raised interest rates in a manner that's without precedent. Despite the headwinds, corporate earnings, unemployment and other key economic indicators remain resilient, paving the way to improving returns. In line with this, recent positive signs of moderating inflation markets have seen markets rally strongly in October.

Northstar Moderately
Conservative Managed Portfolio

Quarterly Report, September

Northstar Assertive Managed Portfolio

Quarterly Report, September

Northstar Balanced Managed Portfolio

Quarterly Report, September

