

You're Invited!

We're thrilled to extend a special invitation to you for our upcoming client gathering on Tuesday June 11th, 2024, at the Pullman Quay Grand, Sydney Harbour.

This function serves as an opportunity for us to express our gratitude for your continued confidence in us as your trusted financial advisers. You will also get the opportunity to connect with our extended team and our special guest, Tim Brady!

Date **11th June 2024**

Venue **Hyde Hacienda Sydney
Bar + Lounge**

Located in - Pullman Quay Grand Sydney Harbour

Time **2-4pm**

We're looking
forward to
seeing you
there!

Guest Speakers

Brett Schatto

- CEO Pride Advice - Pride Advice Update

Darren Whereat

- Chief Executive Officer Licensee Update

Daniel Cuthbertson

- Director & Founder Valuepoint Asset Management Pty Ltd - Market Update

Get to know our extended team and connect with:



Brett Schatto
CEO



Ghenwa Alaeddine
Head of Operations



David Slovynec
Risk Specialist



Malcolm Brown
Senior Financial Adviser



Kay Murray
Senior Financial Adviser



Alicia Chamberlain
Client Services Team Leader



Mark Slatter
Senior Client Services Officer



Tim Brady
Special Guest

You're in for an afternoon of connection, conversation, and celebration!

RSVP Here
by 30 May 2024

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