



The Lion's Roar

November 2024 Edition



Financial Planning



Insurance



Wealth Management



Aged Care

Welcome to a new edition of The Lion's Roar. The warm weather has arrived, Christmas store decorations feel like they've already been up for months, and we're all finding it just a touch harder to focus on work – we are fast approaching Christmas!

Before we all officially clock off for the summer holidays, though, we have some important information to share with you, as well as some recent events to celebrate.

Let's get into it.

Christmas Office Closure Dates

Please note that the Pride Advice office will be closed between 20th December, 2024 and 6th January, 2025.

Our Services

Financial Planning

Wealth Management

Insurance

Aged Care Advice

Retirement Planning



ANZ and OnePath Class Action Settlement

In 2020, Slater and Gordon commenced a class action against ANZ, OnePath Custodians and Zurich Australia relating to interest rates paid on members' investments in certain cash investment options. A Proposed Settlement has finally been reached. If you were affected by this, or think that you were, you need to register to be eligible for the settlement. The deadline is 3rd February, 2025. For more information or assistance, don't hesitate to get in touch with the team at Pride Advice.

[Get in Touch](#)

Secure Your Online Payments

The online world is, unfortunately, full of sophisticated scammers trying their hardest to deceive you. The Macquarie Authenticator App is a great way to ensure your online payments are secure. With it, you can easily deny or approve payments easily and with peace of mind.

If you haven't already, download it today, and if you need help setting it up, give us a call and we'll walk you through it. **Please make sure to download the app before the 5th of December, 2024.**

Always remember to never accept an unfamiliar payment request. Deny it, and get in touch with us straight away.

[Download the App](#)

Grow Wrap / Voyage Withdrawal Notification

We're entering a busy time of year. With Christmas fast approaching, keep in mind that you'll need to allow for two weeks processing for any withdrawals from your Voyage or Grow Wrap Account. To arrange a withdrawal, contact the office on 08 8168 8450 or via email admin@prideadvice.com.au – and don't leave it to the last minute!

[Get in Touch](#)

Improving Your Kids Financial Literacy

It cannot be understated how important and influential intergenerational wealth is. We're constantly talking about it with our clients, and Astrid Lynch has now written a blog that delves deep into the subject. As you'll discover, intergenerational wealth isn't only about estates and wills. It's also about improving the next generation's financial literacy. That, in reality, is worth more than any sum of money we choose to leave them. But how do we do it? Astrid gives you the answers.



[Read the Blog](#)



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Money Mastery:

Explore our Services

New Email for Centrelink Queries

Centrelink is an entire universe unto itself, which requires specialist knowledge to be navigated effectively. At Pride Advice, that expertise is provided by Andi Forte, and we have set up a new email monitored by her for all your Centrelink queries. As you can imagine, we get a high volume of queries relating to Centrelink matters, and this new email will help us get those concerns in front of the right eyes quickly and effectively, which means you get the information you need as soon as possible.

For all Centrelink queries, please use the following email: centrelink@prideadvice.com.au.



Also, if you are a Facebook user don't forget to like the Pride Advice page to be kept up to date with regular publications and blogs.

prideadvice.com.au



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SA 5000



The Pride:

Meet the Team

Celebrating Our Referral Partners

Last Friday, we came together for a night that was all about connection and gratitude. It was wonderful to catch up with our incredible referral partners, share this year's achievements, and introduce some of the newest faces on our team.

It was a great atmosphere, filled with meaningful conversations and plenty of laughter. From enjoying delicious food to strengthening the relationships that drive our success, the evening was a celebration of everything we've accomplished together.

Thank you for being such an essential part of our journey. We're excited to keep building on these connections and look forward to many more shared successes ahead.

Welcome Aboard!

We're super excited to announce new arrivals to the Pride Advice family. Ashleigh Jocks, Client Services Officer, and Nicole Rozman, joining our Administration team, have brought professionalism and empathy and proven themselves invaluable to their colleagues and our clients. Welcome aboard, Ashleigh and Nicole! We'd also like to welcome to the team, Geoffrey Burton and Vanessa Di Cola, invaluable additions to our Senior Financial Advisers team!



ASHLEIGH JOCKS



NICOLE ROZMAN



GEOFFREY BURTON



VANESSA DI COLA

MEET THE TEAM

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