



# The Lion's Roar

January 2025 Edition



Financial Planning



Insurance



Wealth Management



Aged Care

Welcome to the new year, and welcome to our first Lion's Roar for 2025! We hope your summer break was marked with over-indulgence, afternoon naps and languid evenings. Most of all, we hope you found space to decompress and recharge, ready for another epic twelve months. As for the team at Pride Advice, we're back in the office, keen to continue we're we left off – providing industry-leading financial advice and making your future brighter.



## But before we focus fully on what 2025 has to offer, we thought we'd take a moment to reflect on the year that was and the major events for the Pride Advice family.

Speaking of improving our service, 2024 was a year of expansion for the *Pride Advice team*, as we welcomed aboard Helen Arthur, Andrew Hunter, Emma Casasola, and Elizabeth Anderson, Brenton Marriott, Paul Murphy, as well as Ashleigh Jocks, Nicole Rozman, Leah Langdon, Robyn Keyes, Geoffrey Burton and Vanessa Di Cola. We brought in an extraordinary amount of talent and experience last year. This is how we continue to provide a premium service with empathy and compassion, and what we plan on doing again in 2025.

2024 also saw us do what we do best – keeping you informed and expanding your financial acumen. From our *blog series* covering intergenerational wealth and aged care transitions to our new *video series* supporting women through divorce. We believe that informed clients make better decisions, and we'll continue to keep you updated on important changes that affect your financial wellbeing.

## Our growth wouldn't be possible without the trust and support of wonderful clients like you.

We're truly grateful when you refer our services to friends and family who could benefit from professional financial guidance. Your referrals are the highest compliment we can receive and allow us to continue expanding our positive impact in the community.

From the team at Pride Advice, we hope you had a truly wonderful summer break, and we can't wait to journey through 2025 with you. As always, do get in touch with any queries or concerns. Stay well.

## Our Services

Financial Planning

Wealth Management

Insurance

Aged Care Advice

Retirement Planning



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